

Statement of Economic Interests

Filed in 2010 for calendar year 2009 by

Petersen, Kevin D.

Legislature
Assembly District 40

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FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABEthics@wi.gov;; otherwise leave a detailed message at (608) 261-2028.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A As of December 31, 2009

1. INVESTMENTS *N/A*

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$5,000		Small Cap	More than \$5,000		Bond	More than \$5,000	
	\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BGI US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
International			Large Cap			Fixed Returns for the Quarter		
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
BGI EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>			
			Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>			

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one)	\$5,000 to \$50,000	More than \$50,000
Calamos Growth	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Calamos Growth & Income	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Fidelity Freedom 2025	<input checked="" type="checkbox"/>		<input type="checkbox"/>
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES	(check one)	\$5,000 to \$50,000	More than \$50,000
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>

BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000
<i>N/A</i>	<input type="checkbox"/>		<input type="checkbox"/>

N/A	<input type="checkbox"/>	<input type="checkbox"/>
WISCONSIN GOVERNMENTAL SECURITIES	(check one) \$5,000 to \$50,000	More than \$50,000
N/A	<input type="checkbox"/>	<input type="checkbox"/>
N/A	<input type="checkbox"/>	<input type="checkbox"/>

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Dave's Electronic Repair Inc.	Dayton	Waupaca	WI	Consumer electronics
N/A				
N/A				

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
N/A				
N/A				

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2009.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
EchoStar Satellite LLC	Denver	CO	<input type="checkbox"/>
Hahn-A-Lula Resort & Supper Club	Fremont	WI	<input checked="" type="checkbox"/>
Iola Old Car Show & Swap Meet	Iola	WI	<input checked="" type="checkbox"/>
Neuville Motors Inc.	Waupaca	WI	<input checked="" type="checkbox"/>
Pineland Mobile Home Park	Wild Rose	WI	<input checked="" type="checkbox"/>
School District of Weyauwega/Fremont	Weyauwega	WI	<input checked="" type="checkbox"/>
Tomorrow's Children Inc.	Waupaca	WI	<input checked="" type="checkbox"/>
Tower Mobil	Waupaca	WI	<input checked="" type="checkbox"/>
Trinity Lutheran Church	Waupaca	WI	<input checked="" type="checkbox"/>
Waupaca Area Fire District	Waupaca	WI	<input checked="" type="checkbox"/>
Waupaca Area Public Library	Waupaca	WI	<input checked="" type="checkbox"/>
Wisconsin Veteran's Home	King	WI	<input type="checkbox"/>
(SEE ENCLOSURE 1 FOR ADDITIONS)			<input type="checkbox"/>
N/A			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
REGISTERED WITH DEPARTMENT OF FINANCIAL INSTITUTIONS			
N/A			

5. NON-COMMERCIAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
N/A			
N/A			

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Dave's Electronic Repair Inc.	Waupaca	WI	Vice President
N/A			
N/A			

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State
N/A		
N/A		

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Associated Bank	Stevens Point	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Farmer's State Bank of Waupaca	Waupaca	WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
MBNA America	Wilmington	DE	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Navy Federal Credit Union	Merrifield	VA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
USAA Savings Bank	Las Vegas	NV	<input type="checkbox"/>	<input checked="" type="checkbox"/>
N/A			<input type="checkbox"/>	<input type="checkbox"/>
N/A			<input type="checkbox"/>	<input type="checkbox"/>

Part B For calendar year 2009

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2009.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Dave's Electronic Repair Inc.	Waupaca	WI	Consumer Elec. Corp
Farmer's State Bank of Waupaca	Waupaca	WI	Financial Institution
Wisconsin State Legislature	Madison	WI	State Government
N/A			
N/A			

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2009.

Source of income	City	State
N/A		
N/A		

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2009.

Name of provider	City	State
N/A		
N/A		

12. HONORARIA AND EXPENSES List, for 2009, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

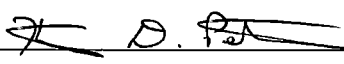
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
N/A			
N/A			

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

	17 FEB 10	Rep.Petersen@legis.wisconsin.gov
Signature of person filing	Date	E-mail address

Daytime phone # (715) 258-4183
~~(608) 258-0211~~

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984; Fax: (608) 264-9319
Eth 1 Personalized. For use in 2010

Part A 3 Businesses, organizations, lobbyists that were customers, clients, or tenants

	City	State
Lakeview Manor	Weyauwega	WI
Nelson's Churchill Street Station	Waupaca	WI
Patriot Place	Berlin	WI
Permit Services	Poy Sippi	WI
School District of Waupaca	Waupaca	WI
Shambeau & Thern Inc.	Waupaca	WI
Tomorrow's Children Inc.	Waupaca	WI
Waupaca Bowl	Waupaca	WI
Waupaca Country Club	Waupaca	WI
Wheel House	Waupaca	WI

ENCLOSURE (1)