

Statement of Economic Interests

Filed in 2010 for calendar year 2009 by

RECEIVED

Kleefisch, Joel

Legislature
Assembly District 38

APR 30 2010
TEW

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: GABethics@wi.gov; otherwise call 608-262-3888.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Wisconsin Government Accountability Board
Ethics & Accountability Division

Part A

As of December 31, 2009

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2045 none	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index none	<input type="checkbox"/>	<input type="checkbox"/>	BGI US Debt Index none	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035 676.00	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap 332.9	<input type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr none	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025 none	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm none	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2015 none	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index none	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income none	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth 39.00	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral: 4457 Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
International			Large Cap			Fixed Returns for the Quarter		
American Euro Pacific Growth none	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity none	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value none	<input type="checkbox"/>	<input type="checkbox"/>
BGI EAFE Equity Index none	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund 2.630	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option none	<input type="checkbox"/>	<input type="checkbox"/>
			Vanguard Institutional Index Plus none	<input type="checkbox"/>	<input type="checkbox"/>			
			Vanguard Wellington Admiral Shares 2.652	<input type="checkbox"/>	<input type="checkbox"/>			

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one)	\$5,000 to \$50,000	More than \$50,000
✓ Capital World Grow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Growth Fund of America	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
STOCKS/OPTIONS/FUTURES	(check one)	\$5,000 to \$50,000	More than \$50,000
✓ Van Kampen Growth Income	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
✓ " Midcap Growth CIA	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
WISCONSIN GOVERNMENTAL SECURITIES	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Conspiracy LLC	Oconomowoc	Waukesha	WI	Chicken wing sauce
Rebecca Kleefisch Enterprises Inc.	Oconomowoc	Waukesha	WI	Media services

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
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3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2009.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"
AutoConnectionz	Oconomowoc	WI	<input type="checkbox"/>
Avicom Marketing Communications	Waukesha	WI	<input type="checkbox"/>
Journal-Community Publishing Group Inc	Hartland	WI	<input type="checkbox"/>
Marx Creative	Milwaukee	WI	<input type="checkbox"/>
Milwaukee Public Museum	Milwaukee	WI	<input type="checkbox"/>
			<input type="checkbox"/>
			<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
Conspiracy LLC	James Bender	Oconomowoc	WI
Conspiracy LLC	Steven Foti	Oconomowoc	WI
Conspiracy LLC	Thomas Godfroy	Oconomowoc	WI
Rebecca Kleefisch Enterprises Inc.	Rebecca Kleefisch Enterprises Inc.	Oconomowoc	WI

5. NON-COMMERICAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Rebecca Kleefisch Enterprises Inc.	Oconomowoc	WI	President

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
National City Bank	Dayton	OH	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Sallie Mae	Wilkes Barre	PA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

Part B For calendar year 2009

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2009.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Autoconnectionz	Oconomowoc	WI	Auto Sales
Rebecca Kleefisch Enterprises Inc.	Oconomowoc	WI	Media Pursuits
State of WI - Legislature	Madison	WI	State Government

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$1,000 or more in 2009.

Source of income	City	State

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2009.

Name of provider	City	State

12. HONORARIA AND EXPENSES List, for 2009, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

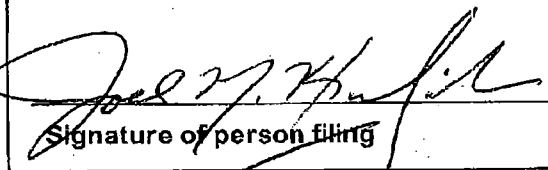
FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

In Item 9, you do not have to list a source of income that you have already listed in Item 2.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone #	(608) 266-8551
Signature of person filing	Date	4/30/10
	E-mail address	Rep.Kleefisch@legis.state.wi.us

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984; Fax: (608) 264-9319
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